



IECA MEETING AGENDA

Location:

Hilton Arlington
Gallery I & II
950 North Stafford Street
Arlington, VA 22203
703-528-6000

TUESDAY, OCTOBER 22, 2024

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by McNees Wallace & Nurick)

Location: Pre-Function Area @ Hilton Arlington

8:00 AM – 8:10 AM – Brett Belknap, Director, Energy Supply, Mosaic Company, Chairman of IECA

Subject: Welcoming remarks and anti-trust compliance statement

8:10 AM – 8:45 AM – Paul Cicio, President, IECA

Subject: Manufacturing energy priorities: electricity reliability, electricity transmission competition, LNG exports, pipeline capacity

8:45 AM – 9:00 AM – BREAK

9:00 AM – 9:30 AM – Benjamin Levitt, Associate Director, S&P Global Commodity Insights

Subject: Implications of accelerating electricity demand: data centers, crypto mining, EVs

9:30 AM – 9:45 AM – BREAK

9:45 AM – 10:15 AM – Micheal Dunn, Executive Vice President and Chief Operating Officer, Williams Companies

Subject: Transco pipeline expansion plans

10:15 AM – 10:30 AM – BREAK

10:30 AM – 11:00 AM – Camilo Serna, Senior VP, Strategy & External Engagement, North American Electric Reliability Corporation

Subject: Status of electricity reliability

11:00 AM – 12:00 PM – Panel: The “New Load” and the “New Supply” – Ongoing Challenges in Integrating Data Center/Crypto Demand and Intermittent Generation Supply

Facilitator: Ken Stark, Attorney, McNees Wallace & Nurick LLC

Panelists:

- Jeff Hanson, Senior Director, Energy Supply Chain, Digital Realty
- Stephanie Crawford, Regulatory Affairs Director, National Rural Electric Cooperative Association
- Derek Bandera, Executive Director, Federal Regulatory Affairs, MISO

12:00 PM – 1:00 PM – LUNCH (Sponsored by Symmetry Energy)

Location: Gallery III @ Hilton Arlington

1:00 PM – 1:30 PM – Status of Climate Legislation: Cap and Trade GHG Emissions; Price Carbon on Imported Products

Facilitator: Paul Cicio, President & CEO, IECA

- Brendan Larkin, Deputy Chief of Staff, Office of Congressman Paul Tonko (D-NY-20) (H.R. 9230, Climate Pollution Standard & Community Investment Act)
- Xan Fishman, Senior Director, Energy Program, Bipartisan Policy Center: Carbon Border Adjustment Mechanism (CBAM) (S. 1863/H.R. 8957 PROVE IT Act)

1:30 PM – 1:45 PM – BREAK

1:45 PM – 2:30 PM – Nikolay Filchev, Associate Director, Global Gas, S&P Global Commodity Insights

Subject: Natural gas market review

2:30 PM – 2:45 PM – FOOD BREAK (Sponsored by Alliance Advisory Services)

2:45 PM – 3:45 PM – Panel: Natural Gas State of the Market – Risks, Opportunities, and Policy Issues, Q&A

Facilitator: Mike Kuhn, Director, Global Energy, Smurfit WestRock

Panelists:

- Mary Hensley, Director of Marketing, Enspire Energy
- Brian Harrison, VP Sales and Origination, Symmetry Energy
- Aubrey Hilliard, President, Carolinas Division, TEXICAN Natural Gas

3:45 PM – 4:00 PM – BREAK

4:00 PM – 5:00 PM – Panel: Manufacturing Company Sustainability Presentations, Q&A

- Jeff Kaman, Manager, Global Energy and Sustainability, Deere & Company
- Juan Marin, Sustainability Program Leader, Kimberly-Clark
- Paul Cicio, President & CEO, IECA

Each participant may give a 15-minute presentation followed by Q&A.

5:00 PM – 6:30 PM – Cocktail Hour (Sponsored by Enspire Energy)

Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

WEDNESDAY, OCTOBER 23, 2024

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by TEXICAN Natural Gas)

Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

8:00 AM – 8:30 AM – Panel: Natural Gas Pipeline Capacity, Electricity Costs, and Reliability

Facilitator: Paul Cicio, President, IECA

Each participant may give a 10-minute presentation followed by Q&A.

Panelists:

- Rob Mosher, Vice President of Government Affairs, Interstate Natural Gas Association of America (State of play for natural gas pipeline build-out and needed policy reforms)
- Michelle Bloodworth, President and CEO, America's Power (Electricity reliability implications of EPA power plant rule, ozone transport rule, ELG, CCR, MATs, and regional haze rules)

8:30 AM – 8:45 AM – BREAK

8:45 AM – 9:45 AM – Panel: Electricity State of the Market – Risks, Opportunities, and Policy Issues

Facilitator: Larry Stalica, Head of Energy, Americas, Messer

Panelists:

- Matthew Butts, Senior VP of Business Development, BP Energy Retail Company
- Emily Orvis, Vice President of Energy Markets, Voltus, Inc.
- Rob McKim, SVP Pricing & Structured Products, Amerex Energy Services
- Shawn McGlothlin, Senior Energy Consultant, J. Pollock, Inc.

9:45 AM – 10:00 AM – BREAK

10:00 AM – 11:00 AM – Panel: Clean Electricity (Wind, Solar, Nuclear) State of the Market – Risks, Opportunities, and Policy Issues

Facilitator: Jeff Kaman, Manager, Global Energy and Sustainability, Deere & Company

Panelists:

- Michael Berry, Director, Commercial Origination, Clearway Energy
- John Bolton, Managing Director, Amerex Energy Services
- Brian Walker, Principal, Energy Edge Consulting
- Benton Arnett, Senior Director of Markets and Policy, Nuclear Energy Institute

11:00 AM – 11:15 AM – BREAK

11:15 AM – 12:15 PM – Panel: GHG Reduction Options for Manufacturing – Energy Efficiency, Recycling, Demand Response, Non-Wind/Solar Offsets, Hydrogen, Green Natural Gas, CHP/WTP, Thermal Innovations

Facilitator: Paul Cicio, President, IECA

Panelists:

- Paul Grod, CEO, Rodan Energy Solutions
- Aaron Leow, Manager, Energy and Sustainability Strategy, Trio
- Wesley Lien, Senior Director of Business Development, NovoHydrogen
- Jacobo Vasquez, Energy Engineer, Willdan
- Savannah Mills, Sustainability Consulting, Siemens

Each participant may give a 7-minute presentation followed by Q&A.

12:15 PM – Paul Cicio, President, IECA/Meeting Adjourned

Subject: Wrap up, topics, and speakers for next meeting